

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In Re:

Chapter 11

ANDREW VELEZ CONSTRUCTION, INC.,

Case No. 06-12765 (MG)

Debtor.

-----X

CLOSING REPORT IN CHAPTER 11 CASE

To the best of my knowledge and belief, the following is a breakdown in this case:

FEES AND EXPENSES (from case inception): \$395,180.09

FEE for ATTORNEY for DEBTOR: \$244,273.42

OTHER PROFESSIONAL FEES and ALL EXPENSES: \$150,906.67

TRUSTEE FEE: Not applicable.

FEE for ATTORNEY for TRUSTEE: Not applicable.

% DIVIDEND PAID/TO BE PAID: 25.224%

☐ FUTURE DIVIDENDS (check if % of future dividend under plan not yet able to be determined):

INITIAL DISTRIBUTION UNDER THE PLAN COMPLETED: Yes

☐ OTHER: (explain)

Date: June 25, 2009
Brooklyn, New York

/s/Norma E. Ortiz
Norma E. Ortiz
Ortiz & Ortiz, L.L.P.
127 Livingston Street
Brooklyn, New York 11201
Attorneys for the Debtor
Tel. (718) 522-1117